**INTEREST RATES MARKET NOTICE**

**Date: 9 July 2018**

**Subject:** Tap Issue

***(FIRSTRAND BANK LIMITED –“FRX27”)***

====================================================

The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED,** with effect from 11 July 2018.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** R350,000,000.00

**Total Amount Following Tap Issue** R 2,072,000,000.00

**Bond Code** FRX27

**Nominal Issued** R 350,000,000.00

**Issue Price** 105.49999%

**Coupon** 10.19%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 7 March 2027

**Books Close Date(s)** 2 March, 2 September

**Interest Payment Date(s)** 7 March, 7 September

**Last Day to Register** By 17:00 on1 March, 1 September

**Issue Date** 11 July 2018

**Date Convention** Following

**Interest Commencement Date** 7 March 2018

**First Interest Date** 7 September 2017

**ISIN No.** ZAG000142506

**Additional Information** Senior Unsecured Fixed Rate Notes

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Courtney Galloway RMB +27 11 2824155

Corporate Actions JSE +27 11 5207000